RECEIVED APR 1 9 2017 LAW OFFICE

BALTIMORE COUNTY ETHICS COMMISSION 400 Washington Avenue, Room 219 Towson, Maryland 21204 (410) 887-5904

FINANCIAL DISCLOSURE STATEMENT - FORM #1

1. Fill in the preliminary information	requested in the box below.	Be sure to correctly identify the			
		d date the lower portion of the page.			
Upon completion of your financial	Samuel of through Docamb	er 31 2016			
	: January 1 through Decemb				
Termination Report: Ja	nuary 1 through	, 2016			
PLEASE PRINT OR TYPE					
FIRST NAME	INITIAL	LAST NAME			
The Mark 6		Doick			
AGENCY AFFILIATION (INCLUDE DEF	ARTMENT AND UNIT WHEI	RE APPLICABLE)			
Commodul Commodil					
CURRENT AGENCY ADDRESS (WHE	RE YOU CAN BE SENT COF	RRESPONDENCE)			
754 Frederick R	1 Catonsville	mo 21228			
CURRENT POSITION OR OFFICE HEL	D WITH COUNTY, IF ANY (OR OFFICE FOR CANDIDACY)			
Cancilman, Dist		1			
E-MAIL ADDRESS					
councillabortecountymd-gal					
This financial disclosure statement describes all interests and related transactions and matters required to be disclosed by the Baltimore County Public Ethics Law, Baltimore County Code (2015), Article 7, Title 1, Subtitle 4, with respect to the period indicated and pertaining to the person filing the statement. The statement consists of this cover sheet the checklist, and Schedules A through I.					
I hereby make oath or affirm under the penalties of perjury that the contents of this financial disclosure statement, including the Schedules attached hereto, are complete, true and correct to the best of my knowledge, information and					
belief.	Thomas	E-Omi			
Signature of Person Fil	ing:	2- Omi			
(SEAL)	TE:				
Privacy Notice	t t	marily for nublic disclosure and to determine			
Privacy Notice The County Ethics Law requires the collection of the compliance with the Law. The information may be compliance.	lical cood to any requesting person. I	neitiging difference of otato, looki of rousing	nment,		
who records their name and address, and this record	d will be provided to the filer upon re	equest. Financial information provided by ELEC	h in the		

OFFICIALS ONLY will be posted on the County's website. The subject has the right to review, correct and amend the record as set forth in the County Ethics Law §7-1-405. Failure to file or to report information required by County Ethics Law can subject you to civil and administrative penaltles including termination or other disciplinary action, suspension of pay, a late filing fee up to \$250, and a civil fine of up to \$1,000 per day. Willful and false filing is subject to criminal penalty for perjury pursuant to Criminal Law Article §9-101, Annotated Code of Maryland.

Schedule A - Real Property Interests

Do yo	ou have any interest (as an owner or a tenant, including interests in time es) in real property in Baltimore County or in any other state or country?						
	Yes ① No ☐ - (If no, go to Schedule B) If Yes; (Answer each question below. A separate Schedule A will be required for each property you need to disclose.)						
	 What is the address or legal description of the property? (Give Street Address, if you know it. <u>If the property is your primary residence, you</u> <u>may enter the lot and block legal description instead, if you wish</u>) 						
	Street Address: 1402 FOMONDSON AVE City/State/Zip: CATONIVILE MD 21228						
	2. What kind of property is it?						
	Improved (indicate whether property is ☐ residential or ☐ commercial)						
	☐ Unimproved (vacant lot)						
	 Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.") 						
	Direct Attributable						
4. Are you the owner or tenant?							
	Owner 🗹 Tenant 🗌						
	5. Do you hold the interest solely or is it jointly held with another?						
	Solely Jointly Tenants by the Entirety						
	If held jointly, or by tenants by the entirety, the name(s) of the other joint owner(s):						
	6. Are there any legal conditions or encumbrances on the property?(Example: mortgages, liens, contracts, options, etc.)						
	Yes No No						
	If Yes, what is/are the name(s) of the lender(s), creditor(s), lien holder(s), etc?						

7. What date was the property acquired?
7. What date was the property as a second se
8. How was the property acquired? (Example: purchase, gift, inheritance, etc.)
9. From whom was the property acquired? (Name of individual or entity from whom you purchased or inherited the property or who gifted the property to you.)
10. What consideration was given when the property was acquired? (Dollar amount paid or, if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property)
11. Have you transferred any interest in this property during the reporting period?
Yes No 🔞
If Yes;
11.A. What percentage of interest did you transfer:%
11.B. What consideration did you receive for the interest:
11.C. To whom did you transfer the interest:
the in Paltimore County

If you have any additional interests in real property in Baltimore County, any other county, any other state, or any other country, please use additional sheet(s), if necessary, and respond to each above question for each such entry.

Schedule A – Real Property Interests

Do you have any interest (as an owner or a tenant, including interests in time shares) in real property in Baltimore County or in any other state or country?					
Ves No - (If no, go to Schedule B)					
If Yes; (Answer each question below. A separate Schedule A will be required for each property you need to disclose.)					
 What is the address or legal description of the property? (Give Street Address, if you know it. <u>If the property is your primary residence, you</u> <u>may enter the lot and block legal description instead, if you wish</u>) 					
Street Address: City/State/Zip: CATONSVIUS MD 21228					
2. What kind of property is it?					
Improved (indicate whether property is \square residential or \square commercial)					
Unimproved (vacant lot)					
 Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.") 					
Direct Attributable					
4. Are you the owner or tenant?					
Owner 💆 Tenant 🗌					
5. Do you hold the interest solely or is it jointly held with another?					
Solely Jointly Tenants by the Entirety					
If held jointly, or by tenants by the entirety, the name(s) of the other joint owner(s):					
 Are there any legal conditions or encumbrances on the property? (Example: mortgages, liens, contracts, options, etc.) 					
Yes 🗹 No 🗌					
If Yes, what is/are the name(s) of the lender(s), creditor(s), lien holder(s), etc?					

7. What date was the property acquired? $3/(1/2015)$					
8. How was the property acquired? (Example: purchase, gift, inheritance, etc.)					
9. From whom was the property acquired? (Name of individual or entity from whom you purchased or inherited the property or who gifted the property to you.)					
10. What consideration was given when the property was acquired? (Dollar amount paid or, if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property) $\frac{1}{10000000000000000000000000000000000$					
11. Have you transferred any interest in this property during the reporting period?					
Yes No O					
<u>If Yes;</u>					
11.A. What percentage of Interest did you transfer:%					
11.B. What consideration did you receive for the interest:					
11.C. To whom did you transfer the interest:					
way have any additional interests in real property in Baltimore County,					

If you have any additional interests in real property in Baltimore County, any other county, any other state, or any other country, please use additional sheet(s), if necessary, and respond to each above question for each such entry.

Schedule A – Real Property Interests

Do you have any interest (as an owner or a tenant, including interests in time shares) in real property in Baltimore County or in any other state or country?					
Yes No - (If no, go to Schedule B) If Yes; (Answer each question below. A separate Schedule A will be required for each property you need to disclose.)					
1. What is the address or legal description of the property? (Give Street Address, if you know it. If the property is your primary residence, you may enter the lot and block legal description instead, if you wish) Street Address: City/State/Zip: The street Address are called the property? (Give Street Address and the property? (Give Street Address are called the property? (Give Street Address and the property? (Give Street Address are called the property is your primary residence, you wish)					
2. What kind of property is it?					
$lacktriangle$ Improved (indicate whether property is \square residential or \square commercial)					
Unimproved (vacant lot)					
 Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.") 					
Direct 🗗 Attributable 🗌					
4. Are you the owner or tenant?					
Owner 🕅 Tenant 🗌					
5. Do you hold the interest solely or is it jointly held with another?					
Solely Dointly Tenants by the Entirety					
If held jointly, or by tenants by the entirety, the name(s) of the other joint owner(s):					
Are there any legal conditions or encumbrances on the property? (Example: mortgages, liens, contracts, options, etc.)					
Yes No 🕮					
If Yes, what is/are the name(s) of the lender(s), creditor(s), lien holder(s), etc?					

, ,
7. What date was the property acquired? 7/29/16
8. How was the property acquired? (Example: purchase, gift, inheritance, etc.)
9. From whom was the property acquired? (Name of individual or entity from whom you purchased or inherited the property or who gifted the property to you.)
10. What consideration was given when the property was acquired? (Dollar amount paid or, if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property)
11. Have you transferred any interest in this property during the reporting period?
Yes No 🕖
If Yes;
11.A. What percentage of interest did you transfer:%
11.B. What consideration did you receive for the interest:
11.C. To whom did you transfer the interest:
you have any additional interests in real property in Baltimore County,

If you have any additional interests in real property in Baltimore County, any other county, any other state, or any other country, please use additional sheet(s), if necessary, and respond to each above question for each such entry.

Schedule B - Interests in Corporations and Partnerships

Did you have any interest in any corporations, partnerships, limited liability partnerships (LLP) or limited liability companies (LLC) during the reporting period whether or not the entity did business with the County?

Yes 🛮 No 🗌 - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
1. What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol:
2. Does the stock of the corporation trade on a stock exchange?
Yes No 🗆
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly? In your name alone: Jointly: BOTH - SU A HALL Monthly in the percentage of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership. Type: Or Number of Shares:
percentage of ownership:%
6. Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No No
If Yes, name of entity holding the encumbrance:

7. Did y	ou acquire an interest in the entity during the reporting period?					
Yes 🕡	No 🗆					
If Yes;	7A. In what month was the interest acquired? W a full					
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):					
7C. From whom did you acquire the interest in the entity? (If purchased it from a brokerage, the name of the brokerage):						
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):					
8. Hav	No N					
8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):						
	8C. To whom did you transfer your interest in the entity?					

If you have additional interests in corporations or partnerships, please use additional sheet(s) if necessary, and answer each of the above questions for each additional entry.

, N	SOFIE S	529	, ,
Description	Symbol/ CUSIP	Type /	Quantity
CASH	CASH		
AMERICAN VA 529 INCOME FUND OF AMERICA CLASS A	CIMAX	1 / 86X	1,031.581L
M/F AMERICAN VA 529 INTERNATIONAL GROWTH & INCOME FUND CL A M/F	CGIAX	1 / 86X	297,923L ¹
Total	: 3		

3 *** (5%)

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M. 3	me: * * * *	TEDO 4	5201.	
Description		Symbol/ CUSIP	Type / Loc	Quantity
CASH		CASH		
AMERICAN VA 529 EUROPACIFIC GROWTH FUND CLASS A M/F AMERICAN VA 529 INCOME FUND OF AMERICA CLASS A	CEUAX	1 / 86X	67.51L	
	CIMAX	1 / 86X	1,313.367L	
M/F AMERICAN VA 529 INTERNATIONAL GROWTH 8 INCOME FUND CL A M/F		CGIAX	1 / 86X	436.79L
		l: 4	1	

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			0.02	4
Description	Siri	SEP	SQA Type / Loc	Quantity
AMERICAN INTERNA GROWTH & INCOME CLASS A M/F FEDERATED INTERN LEADERS FUND CLA FRANKLIN INCOME CLASS A M/F UPMORGAN EQUITY FUND CLASS A M/F UPMORGAN INCOM FUND CLASS A M/F UPMORGAN INCOM FUND CLASS A M/F UPMORGAN INCOM FUND CLASS A M/F LORD ABBETT GRO LEADERS FUND CL VICTORY GLOBAL RESOURCES FD CO	TIONAL FUND IATIONAL SS A M/F FUND INCOME E BUILDE DWTH ASS A M/ NATURAL I. A M/F	OIEIX RUNBAX LGLAX	1/86X 1/86X 1/86X 1/86X 1/86X 1/86X	- 40 0001

Description	- [leg] Symboll CUSIP	Type / Loc		
CASH GOPRO INCORPORATED CLASS A TESLA INCORPORATED	CASH GPRO TSLA	1 / 00S /DR 1 / 00S	20L 1L	
	al: 3	ř.		1

Tom - 457 (B)

Inve	stment Option	<u>Units</u>
457(b) Plan	2 075 7003
	AmFds Invmt Co Am A	3,075.7003
	Fid OTC	246,5180
	JPM MidCap Value A	8,472,9121
	NeuBer Genesis Tr	408.0633
	Opp Glbl A	5,099.1124
32	TRowePr Eq Inc	8,070.8381
		•

Tun Description	Symbol/ CUSIP	4 Type / Loc	Quantity
CASH	CASH		I
ALLERGAN PLC SHS	AGN	1/008	100L
AMAZON COM INCORPORATED	AMZN	1/00\$	60L
APPLE INCORPORATED	AAPL	1/008	150L
BANK AMER CORPORATION	BAC	1/008	1,000L
BIOGEN INCORPORATED	BIIB	1/008	28L
BIOVERATIV INCORPORATED	BIVV	1/008	14L
CHIPOTLE MEXICAN GRILL	CMG	1/008	50L
INCORPORATED CITIGROUP INCORPORATED	С	1/008	20L
COM NEW DEXCOM INCORPORATED	DXCM	1/008	425L
DISNEY WALT COMPANY COM	NDIS	1/00\$	100L
FRANKLIN INCOME FUND	FKINX	1 / 86X	12,465.248L
CLASS A M/F GENERAL ELECTRIC	GE	1/008	1,000L
COMPANY GOLDMAN SACHS GROUP	GS	1/008	100L
INCORPORATED HENNESSY SMALL CAP FINANCIAL FUND INVESTOR	HSFNX	1 / 86X	1,576.747L
INCOME FUND OF AMERICA CLASS A - AMERICAN FUNDS	AMECX	1 / 86X	1,163.645L
M/F JPMORGAN CHASE & COMPANY	JPM	1/008	350L

Tur	1 SOP I	24	
Description	Symbol/ CUSIP	Type / Loc	Quantity
JPMORGAN UNDISCOVERED MANAGERS BEHAVIORAL VA CLS A M/F		1 / 86X	498,795L
PHILLIPS 66	PSX	1/008	250L
SEVERN BANCORP ANNAPOLIS MD	SVBI	1/008	3,750L
TENCENT HLDGS LIMITED ADR	TCEHY	1/00S ₁	1,000L
TWITTER INCORPORATED	TWTR	1/008	1,700L
UNDER ARMOUR INCORPORATED CLASS A	UAA	1/008	250L!
UNDER ARMOUR INCORPORATED CLASS C	UA ;	1/008	251L
WELLS FARGO & COMPANY NEW	WFC I	1/008	500L

4.

Tim	By I	2A	
Description	Symbol/ CUSIP	Type / Loc	Quantity
CASH	CASH		
AMERICAN INTERNATIONAL GROWTH & INCOME FUND CLASS A M/F	IGAAX	1 / 86X	163.51L
BANK AMER CORPORATION	BAC	1/008	500L
BLACKROCK GLOBAL ALLOCATION FUND CLASS A M/F	MDLOX	1 / 86X	997.476L
FRANKLIN INCOME FUND	FCISX	1 / 86X	5,418.612L
INCOME FUND OF AMERICA CLASS A - AMERICAN FUNDS M/F	AMECX	1 / 86X	376.31L
JPMORGAN INCOME BUILDER FUND CLASS A M/F	SUNBAX	1 / 86X	1,841.025L
JPMORGAN UNDISCOVERED MANAGERS BEHAVIORAL VAI CLS A M/F	UBVAX -	1 / 86X	264.18L
TEMPLETON GLOBAL BOND FUND CLASS A M/F	TPINX	1 / 86X	94.394L
VICTORY GLOBAL NATURAL RESOURCES FD CL A M/F	RSNRX	1 / 86X	197.23L
Total	; 10	w	

Description	Symbol/ CUSIP	Type /	Quantity
CASH	CASH		\$.
AMERICAN INTERNATIONAL GROWTH & INCOME FUND CLASS A M/F	IGAAX	1/86X	140.542L
INCOME FUND OF AMERICA CLASS A - AMERICAN FUNDS M/F	AMECX	1 / 86X	189.427L
JPMORGAN INCOME BUILDER FUND CLASS A M/F	RUNBAX	1/86X	691.442L
LORD ABBETT GROWTH LEADERS FUND CLASS A M/F	LGLAX	1/86X	178.709L
TEMPLETON GLOBAL BOND FUND CLASS A M/F	TPINX	1/86X	95.516L
Total:	6		

Schedule C – Interests in Non-Corporate Business Entities Doing Business with the County

Do you have an interest in any non-corporate business entity (a sole proprietorship) that did business with the County during the reporting period? No @ - (If no, go to Schedule D) Yes If Yes: (Answer each question below. A separate Schedule C will be required for each business entity to be disclosed.) 1. Name and Address of the Principal office of the business entity? Address: _ City/State/Zip: _____ 2. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.") Attributable: Direct: 3. Do you hold the interest solely or is it jointly held with another? Jointly: \square Solely: 3A. If jointly, the percentage of your joint interest: 3B. Dollar value of your interest in the entity: \$_____; or percentage of your interest in the entity: 4. Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.) No 🗌 Yes 🗌 If Yes; give name of creditor; 5. Was any interest acquired during the reporting year? Yes \square No 🗌 If Yes; 5A. What month was the interest acquired?

	5B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.)
	5C. From whom did you acquire the interest?
	5D. What consideration was given when the interest was acquired? (Dollar amount paid or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property)
6. Did	you transfer any of your interest during the reporting period?
Yes 🗌	No 🗆
If Yes;	
	6A. What percentage of interest, if less than all, was transferred?%
	6B. What consideration did you receive for the interest in the entity? (Dollar amount paid or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	6C. To whom did you transfer your interest in the entity?

If you have additional interests in sole proprietorship(s) that did business with the County during the reporting year, please use additional sheet(s) if necessary, and answer each of the above questions for each additional entry.

Schedule D - Gifts

During the reporting period, did you receive any gift(s), directly or indirectly, in excess of a value of \$20 or a series of gifts from the same donor with a cumulative value of \$100 or more from a person or entity who: 1) did business with the County; 2) engaged in an activity that was regulated or controlled by the County; or 3) was a regulated lobbyist? Gifts received from a member of the official's or employee's immediate family, another child, or a parent of the individual, do not need to be disclosed.

Yes No 🗓 - (If no, go to Schedule E)
<u>If Yes;</u> (Answer each question below. A separate Schedule D will be required for each gift.)
1. Who gave you the gift?
2. What was the nature of the gift? (Example: book, restaurant meal, theater tickets, book, etc.)
3. What was the value of the gift?
4. If the gift was given to someone else at your direction, list the identity of the recipient of the gift
for any additional entries.

Please use additional sheet(s), if necessary, for any additional entries.

Schedule E – Officers, Directorships, Salaried Employment and Similar Interests

During the reporting period, did you or any member of your immediate family (spouse or dependent child) have any salaried employment or hold any office or directorship with an entity that did business with the County?

	Yes No D - (If no, go to Schedule F)
	If Yes; (Answer each question below. A separate Schedule E will be required for each disclosure.)
	1. What is the name and address of the principal office of the business entity? Name: Address: City/State/Zip:
	2. Who was the individual who held the position or interest listed above? (Example: yourself, spouse, dependent child)
	Self: Spouse: Dependent child:
	2A. Name of spouse or dependent child:
	3. What is the title of the office you, your spouse or dependent child held? (Example: limited partner, director, treasurer, chair of the board of trustees, etc.)
	4. What year did the position begin?
	5. With what County Agency(ies), Board(s) or Commission(s) did the business entity do business?
	6. What was the nature of the business? (Example: regulated by your agency, registered under the lobbying law, or involved with sales and contracts with the County)
If	necessary, please use additional sheet(s) for any additional entries.

Schedule F - Debts You Owe

During the reporting period, did you owe a debt (excluding a retail credit account) to a financial entity that did business with the County? [NOTE: If, on Schedule A, B or C you listed a financial entity that did business with the County as the holder of your mortgage or other encumbrance, you must complete Schedule F with regard to that indebtedness.]

Yes No 0 - (If no, go to Schedule G)
If Yes; (Answer each question below. A separate Schedule F will be required for each debt to be disclosed.)
1. To whom did you owe the debt? (Do not include consumer credit debts)
2. When was the debt incurred?
3. What are the interest rate and terms of payment of the debt?
Interest Rate
4. What was the amount of the debt as of the end of the reporting period. If debt existed during the reporting period but was paid in full at the end of the period, put \$0. \$
5. Did the principal of the debt increase or decrease during the reporting period, and by how much? \$
6. Was any security given for the debt?
Yes No No
If Yes; Please state what type of security was given (home, car, boat, etc):
7. If this is a transaction in which you were involved, but which resulted in a debt being owed by your spouse or dependent child, identify your spouse or child and describe the transaction.
f necessary, please use additional sheet(s) for any additional entries.

Schedule G – Family Members Employed by the County

	- W. (
Durii depe	ng the reporting period, were any members of your immediate family (spouse or endent children) employed by the County in any capacity?
	Yes No @ - (If no, go to Schedule H)
	If Yes; (Answer each question below. A separate Schedule G will be required for each member of the immediate family who is employed by the County.)
	1. What is the relation and name of the immediate family member employed by the County?
	2. What is the name of the agency that employed the member of your immediate family?
	3. What was the title of your immediate family member's position in the County agency during the reporting period?

If necessary, please use additional sheet(s) for any additional entries.

Schedule H - Employment/Business Ownership

During the reporting period, did you or any member of your immediate family, receive any earned income from an entity other than Baltimore County? Please note

d r t	isclo egu he (your dependent child's employment or business ownership does not need to be your dependent child's employment or the business entity is subject to osed unless the place of employment or the business entity is subject to lation or the authority of the County or has contracts in excess of \$10,000 with county, however the employment business ownership of other immediate family obsers must be disclosed.
		Yes No - (If no, go to Schedule I)
		If Yes; (Answer each question below. A separate Schedule H will be required for each member of the immediate family who had employment or ownership of a business entity.)
_		1. If, during the reporting period, you or a member of your immediate family had employment from which you or they earned income, list the relation, name, and address of the employment.
		Name: Tom QuiAl Relationship: Set F Name of Employer: Manmond Jame > Name of Employer: Manmond Jame > Address: CALLILLON PANLING City/State/Zip: Sq. PETPURDUM, FL 33718
		2. If, during the reporting period, you or a member of your immediate family wholly or partially owned any business entity from which income was earned, list the relation, name and address of the business entity.
		Name: [Im Qsirle Relationship: SELF Name of Business Entity: American FAMILY LIFE; INSUMPLE DE COLUMBUS, GA 31999] City/State/Zip:COLUMBUS, GA 31999]
	If	necessary, please use additional sheet(s) for any additional entries.
	If a	R ELECTED OFFICIALS ONLY an elected official has a change to salaried employment as listed above, the elected official has a change to salaried employment as listed above, the elected official shall file a supplement to this schedule within 30 days after the english ange. This requirement applies only to the elected official himself or herself.
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Retrant d Investment Group

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Schedule I - Other

Is there any additional information or interest you would like to disclose? Tom Quirk works as a Certified Financial Planning Practitioner and owns an Independent company - Retirement & Investment Group, LLC which affiliates with Raymond James Financial Services (RJFS). RJFS may seek to do business with Baltimore County Muncipal Finance -- although we are not aware of any recent or pending arrangement. RJFS compliance contact is Howard Braun. Fixed Income Compliance 727-567-1000.

RJFS Regional Supervisor is Tom Harrington. 727-567-1000. Tom Quirk has a business succession agreement on file and is 100% equity owner of Retirement & Investment Group, LLC. Tom has over 300 client relations in 18 States which include active and retired Baltimore County employees.

Tom holds cash at various banks including PNC, Capital One 360, and Baltimore County Credit union. He also owns 3 different term life policies.

STANDARDS OF CONDUCT

The Baltimore County Public Ethics Law includes standards of conduct applicable to financial disclosure filers and other County employees. The standards address disqualification from participation, prohibited secondary employment, prohibited ownership interests, misuse of position, prohibited solicitation and acceptance of gifts, misuse of confidential information, post-employment limitations, prohibited dealings with the County, and procurement specifications assistance restrictions. The Law provides for exceptions and exemptions under certain circumstances.

Filers wanting more detailed information about these requirements should contact the offices of the Baltimore County Ethics Commission.