BALTIMORE COUNTY ETHICS COMMISSION 400 Washington Avenue, Room 219 Towson, Maryland 21204 (410) 887-5904



FINANCIAL DISCLOSURE STATEMENT - FORM #1

Fill in the preliminary information requested in the box below. Be sure to correctly identify the

Instructions:

	Reporting Period: January 1 throi or nation Report: January 1 through	
LEASE PRINT OR TYP		
FIRST NAME	INITIAL	LAST NAME
Albert.	. W	Kach
	(INCLUDE DEPARTMENT AND	
Member	County Counc	District 3
CURRENT AGENCY A	DDRESS (WHERE YOU CAN BE	The state of the s
400 Was	Shington Ave	Towson, MD 21204
CURRENT POSITION	OR OFFICE HELD WITH COUNT	TY, IF ANY (OR OFFICE FOR CANDIDACY)
Councel	Member	
E-MAIL ADDRESS		
WadeKac	in @ gmail. com	
This financial disclost sclosed by the Baltimore espect to the period indic neet, the checklist, and \$	are statement describes all intere County Public Ethics Law, Baltim ated and pertaining to the person Schedules A through I.	ests and related transactions and matters required to nore County Code (2015), Article 7, Title 1, Subtitle 4, w filing the statement. The statement consists of this co
I hereby make oath or cluding the Schedules a elief.	tached hereto, are complete, true	ury that the contents of this financial disclosure stateme and correct to the best of my knowledge, information a
Signatu	re of Person Filing:	uperfulla.l
SEAL)	DATE:	4/25/17

The County Ethics Law requires the collection of this information, which will be used primarily for public disclosure and to determine compliance with the Law. The information may be disclosed to any requesting person, including officials of State, local or federal government, who records their name and address, and this record will be provided to the filer upon request. Financial information provided by ELECTED OFFICIALS ONLY will be posted on the County's website. The subject has the right to review, correct and amend the record as set forth in the County Ethics Law §7-1-405. Failure to file or to report information required by County Ethics Law can subject you to civil and administrative penalties including termination or other disciplinary action, suspension of pay, a late filing fee up to \$250, and a civil fine of up to \$1,000 per day. Willful and false filing is subject to criminal penalty for perjury pursuant to Criminal Law Article §9-101, Annotated Code of Maryland.

Schedule A – Real Property Interests

Do y shar	you have any interest (as an owner or a tenant, including interests in time res) in real property in Baltimore County or in any other state or country?				
	Yes ■ No 🗌 - (If no, go to Schedule B)				
	If Yes; (Answer each question below. A separate Schedule A will be required for each property you need to disclose.)				
	 What is the address or legal description of the property? (Give Street Address, if you know it. <u>If the property is your primary residence, you</u> may enter the lot and block legal description instead, if you wish) 				
	Street Address: Ashland Plat 1Block B Lot4 Plat Ref Book 56 page 76				
	City/State/Zip: Cockeysville, MD 21030				
	2. What kind of property is it?				
	■ Improved (indicate whether property is ☐ residential or ☐ commercial)				
	☐ Unimproved (vacant lot)				
ÿ,	3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")				
	Direct Attributable				
	4. Are you the owner or tenant?				
1)	Owner Tenant				
5. Do you hold the interest solely or is it jointly held with another?					
	Solely Jointly Tenants by the Entirety				
	If held jointly, or by tenants by the entirety, the name(s) of the other joint owner(s): Evelyn B Kach				
	Are there any legal conditions or encumbrances on the property?(Example: mortgages, liens, contracts, options, etc.)				
	Yes 🔳 🦰 No 🔲				
	If Yes, what is/are the name(s) of the lender(s), creditor(s), lien holder(s), etc.? State Employees Credit Union				

7. What da	ate was the prope	rty acquired? April	1987	
 How was the property acquired? (Example: purchase, gift, inheritance, etc.) purchase 				
9. From w whom you ^{you} .)Strutt	purchased or inh	perty acquired? (Na erited the property o	ame of individual or or who gifted the p	entity from roperty to
amount pa	id or, if you receive	given when the pro ved the property as u acquired your inte	a gift or inherited i	it, the fair
11. Have y period?	ou transferred an	y interest in this pro	operty during the r	eporting
Yes 🗌	No 🔳			
If Yes;	7			
11	.A. What percent	tage of interest did y	ou transfer:	
11	.B. What conside	eration did you recei	ve for the interest:	
11	.C. To whom did	you transfer the int	erest:	0

If you have any additional interests in real property in Baltimore County, any other county, any other state, or any other country, please use additional sheet(s), if necessary, and respond to each above question for each such entry.

Schedule A – Real Property Interests

Do y shar	you have any interest (res) in real property in	as an owner or a tenant, including interests in time Baltimore County or in any other state or country?		
	Yes ■ No 🗆 - (If no	o, go to Schedule B)		
	If Yes; (Answer each prequired for each pr	ch question below. A separate Schedule A will be operty you need to disclose.)		
¥	Address, if you know i	s or legal description of the property? (Give Street t. If the property is your primary residence, you and block legal description instead, if you wish)		
	Street Address:	Block 1107, Lot 16.2		
	City/State/Zip:	Cape May, NJ 08204		
	2. What kind of property is it?			
	Improved (indicate where	ther property is \square residential or \square commercial)		
	Unimproved (vacant lot)			
	 Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.") 			
	Direct 🔳 🖟	Attributable		
	4. Are you the owner	or tenant?		
	Owner 🔳 🗆	Tenant		
	5. Do you hold the in	terest solely or is it jointly held with another?		
	Solely 🗌 🗓	ointly Tenants by the Entirety		
	If held jointly, or by tenants by the entirety, the name(s) of the other joint owner(s): Joanne Kach Kozak			
	C. Aug thoug pay logg	I conditions or encumbrances on the property?		
		liens, contracts, options, etc.)		
	Yes 🗌 📗	No 🔳		
	If Yes, what is/are the etc.?	e name(s) of the lender(s), creditor(s), lien holder(s),		

7. What	date was the property acquired? January 1984		
	How was the property acquired? (Example: purchase, gift, inheritance, etc. purchase		
whom y	whom was the property acquired? (Name of individual or entity from ou purchased or inherited the property or who gifted the property to age Green Homes Incorporated		
amount	t consideration was given when the property was acquired? (Dollar paid or, if you received the property as a gift or inherited it, the fair value at the time you acquired your interest in the property.)		
11. Hav period?	e you transferred any interest in this property during the reporting		
Yes 🗌	No 🔳		
If Yes;			
	11.A. What percentage of interest did you transfer:9		
	11.B. What consideration did you receive for the interest:		
	11.C. To whom did you transfer the interest:		

If you have any additional interests in real property in Baltimore County, any other county, any other state, or any other country, please use additional sheet(s), if necessary, and respond to each above question for each such entry.

part	you have any interest in any corporations, partnerships, limited liability nerships (LLP) or limited liability companies (LLC) during the reporting period ther or not the entity did business with the County?
	Yes No - (If no, go to Schedule C)
	If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
	1. What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: AT and T
	2. Does the stock of the corporation trade on a stock exchange?
	Yes ■ No □
	If "No," the legal address of the entity's principal office.
	 3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.") Directly: Attributable: 4. Do you hold the interest in your name alone, or is it held jointly?
	In your name alone: Jointly: If jointly, the percentage of your interest:
	5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership. Type: Stock
	Dollar Value of Shares: or Number of Shares: 947
	percentage of ownership: 100%
	Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
	Yes □ No ■
	If Yes, name of entity holding the encumbrance:

7. Did	you acquire an interest in the entity during the reporting period?
Yes 🗌	No I
If Yes;	and the second s
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	e you transferred any interest in this entity during the reporting period
Yes [No ■
If Yes;	
,	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
٠.	8C. To whom did you transfer your interest in the entity?

Yes 🔳 No 🗌 - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol; Xcel Energy Inc.
2. Does the stock of the corporation trade on a stock exchange?
Yes M No 🗆
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Mattributable:
4. Do you hold the Interest in your name alone, or is it held jointly?
In your name alone: Jointly: If jointly, the percentage of your interest: %
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: Stock
Dollar Value of Shares: or Number of Shares: 100 percentage of ownership: 50%
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🗐
If Yes, name of entity holding the encumbrance:

	you <u>acquire</u> an interest in the entity during the reporting period?
Yes 🗌	No 🔳
If Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
٠	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	e you <u>transferred</u> any interest in this entity during the reporting period? No
If Yes;	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
÷ -,	8C. To whom did you transfer your interest in the entity?

Yes No - (If no, go to Schedule C)	
If Yes; (Answer each question below. A separate Schedule required for each interest you need to disclose.)	B will be
1. What is the name of the entity? Include the complete name of do not identify solely by trading symbol: Frontier Communications C	the entity,
2. Does the stock of the corporation trade on a stock exchange?	
Yes No 🗆	
If "No," the legal address of the entity's principal office.	
3. Is the interest held directly by you or is it attributable to you? (Paragraph E of Instructions for definition of "Attributable.")	See
Directly: Attributable:	
4. Do you hold the interest in your name alone, or is it held jointly:	?.
In your name alone: Jointly: III If jointly, the percentage of your interest: 60	9
5. What is the nature of your interest and its dollar value or the nu shares? (Example: stock, notes, bonds, puts, calls, straddles, purciportions, etc.) If in a non-publicly traded entity or LLP or LLC, reporpercentage of ownership.	nase
Type: 8lock	
Dollar Value of Shares: or Number of Shares: percentage of ownership: 50%	,
Are there any legal conditions or encumbrances that apply to your first the entity? (Example: mortgages, liens, contracts, options, etc.)	ur Interest
Yes No 🔳	
If Yes, name of entity holding the encumbrance:	

7. Did	you acquire an interest in the entity during the reporting period?
Yes 🗌	No 🔳
If Yes;	
	7A. In what month was the interest acquired?
15	7B. How was the interest in the entity acquired? (Example: purchase gift, will, etc.):
4	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	e you transferred any interest in this entity during the reporting perio
Yes [No 🔳
If Yes;	
	8A. What portion of the interest was transferred?
*	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?
8	

Yes No - (If no, go to Schedule C)	
If Yes: (Answer each question below. A separate Schedule required for each interest you need to disclose.)	a B will be
1. What is the name of the entity? Include the complete name of do not identify solely by trading symbol: Verizon Communications.	
2. Does the stock of the corporation trade on a stock exchange?	
Yes No 🗌)
If "No," the legal address of the entity's principal office.	
3. Is the interest held directly by you or is it attributable to you? Paragraph E of Instructions for definition of "Attributable.")	(See
Directly: Attributable:	
4. Do you hold the interest in your name alone, or is it held jointly	y?
In your name alone: Jointly: If jointly, the percentage of your interest:	%
5. What is the nature of your interest and its dollar value or the n shares? (Example: stock, notes, bonds, puts, calls, straddles, pur options, etc.) If in a non-publicly traded entity or LLP or LLC, representage of ownership.	chase
Type: Block	
Dollar Value of Shares: or Number of Shares: 462 percentage of ownership: 50%	
Are there any legal conditions or encumbrances that apply to your the entity? (Example: mortgages, liens, contracts, options, etc.)	our Interest
Yes No 🗐	
If Yes, name of entity holding the encumbrance:	
the state of the s	

7. Did	you acquire an interest in the entity during the reporting period?
Yes 🗌	No 🔳
If Yes;	
	7A. In what month was the interest acquired?
*	7B. How was the interest in the entity acquired? (Example: purchase gift, will, etc.):
1.6	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
8	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	e you <u>transferred</u> any interest in this entity during the reporting perio
	,
If Yes;	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Wells Fargo & Co New
2. Does the stock of the corporation trade on a stock exchange?
Yes No 🗌
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held fointly?
In your name alone: Jointly:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: 8lock
Dollar Value of Shares: or Number of Shares: 18 percentage of ownership: 100%
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🔳
If Yes, name of entity holding the encumbrance:
the state of the s

] No		7.					
	V Promis	ν					
52							
7A. I	n what mo	nth was	the intere	est acquire	ed?	ň	
	low was th	ne intere	st in the e	entity acqu	iired? (Example	e: pur
purch	ased it fro	om a bro	kerage, t	he name o	of the b	rokerag	e):
7D. V	What consi	ideration	was give	n when th	e inter	est was	acqui
(Dolla inher	What consi ar amount ited it, the est in the i	paid, or fair ma	if you re rket value	ceived the	proper	rty as a	gift oi
(Dolla inher	ar amount ited it, the est in the i	paid, or fair ma property	if you recribed the recription of the recription	ceived the	proper ne you	acquire	gift oi
(Dolla inher interd	ar amount ited it, the est in the p transferre	paid, or fair ma property	if you recribed the recription of the recription	ceived the	proper ne you	acquire	gift oi
(Dolla inher interd	ar amount ited it, the est in the i	paid, or fair ma property	if you recribed the recription of the recription	ceived the	proper ne you	acquire	gift oi
(Dolla inher interder)	transferre	paid, or fair ma property	if you rearket value): terest in t	ceived the at the tire	proper ne you during	the repo	d you
(Dolla inher interder)	ar amount ited it, the est in the p transferre	paid, or fair ma property	if you rearket value): terest in t	ceived the at the tire	proper ne you during	the repo	gift o
(Dolla inher interded in the second in the s	transferre What consider amount the difference of the consider amount where of the consider a	paid, or fair ma property ed any in the ideration to paid, or fair ma	terest in the did you	chis entity was trans	during	the repo	gift o
(Dollar inher interded in terms in term	transferre What consider amount	paid, or a fair ma property ed any in the ideration of the ideration a fair maur interes	terest in the riket value	this entity was trans receive for ceived the e and term property):	during the in	the reporterest in rty as a ne time y	the e

action of flot the effect, and business with the country.
Yes 📵 No 🗌 - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
1. What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Vaneck Vectors Gold Miner's
2. Does the stock of the corporation trade on a stock exchange?
Yes No No
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: If jointly, the percentage of your interest: %
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: Stock Dollar Value of Shares: 49979.00 or Number of Shares: 350 percentage of ownership:
6. Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No ®
If Yes, name of entity holding the encumbrance:

0000	you acquire an interest in the entity during the reporting period?
-	
s Ø	No 🗆
Yes;	
	7A. In what month was the interest acquired?
	September, 2016
	7B. How was the interest in the entity acquired? (Example: purchas gift, will, etc.):
e e	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage): Merrill Lynch Baltimore, IMD 100 East Pratt St. 22nd Floor 7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
	\$9979.00
	17977.00
Have es [
es 🗆	e you <u>transferred</u> any interest in this entity during the reporting periods. No No

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol; AGL Resources inc.
2. Does the stock of the corporation trade on a stock exchange?
Yes No. 🗆
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: 8took
Dollar Value of Shares: or Number of Shares: 200 percentage of ownership:%
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, Ilens, contracts, options, etc.)
Yes No. 🔳
If Yes, name of entity holding the encumbrance:

	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you
	purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or
	inherited it, the fair market value at the time you acquired your
	interest in the property):
8. Hav	e you transferred any interest in this entity during the reporting period
Yes 💿	No C
162	
If Yes:	8A. What portion of the interest was transferred?
	8A. What portion of the interest was transferred?
	8A. What portion of the interest was transferred?
	8A. What portion of the interest was transferred?
If Yes;	88. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you
If Yes;	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity do not identify solely by trading symbol: Bunge LTD
2. Does the stock of the corporation trade on a stock exchange?
Yes No 🗆
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: Signature Jointly: Jointly, the percentage of your interest:9
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: Slock
Dollar Value of Shares: or Number of Shares: 55 percentage of ownership: 100 %
 Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🔳
(f Yes, name of entity holding the encumbrance:

ž.			
74. In what mont	h was the interest a	couired?	
7A. III WHAC MORE			
			
	interest in the entity	acquired? (Example (Example Example Ex	mple: purc
gift, will, etc.):		¥	f1
		towart in the on	HHV2 (TEV
7C. From whom o	id you acquire the ir a brokerage, the na	me of the broke	erage):
purchased it (roll)	a brokerage, the ne	inc or the prome	
7D What conside	ration was given wh	en the interest v	vas acquir
(Dollar amount pa	ration was given whaid, or if you receive	d the property a	s a gift or
(Dollar amount pa	aid, or if you receive	d the property a	s a gift or
(Dollar amount pa	aid, or if you receive air market value at t	d the property a	s a gift or
(Dollar amount pa inherited it, the fa	aid, or if you receive air market value at t	d the property a	s a gift or
(Dollar amount painherited it, the fainterest in the pro	aid, or if you receive air market value at t operty):	d the property a ne time you acq	s a gift or uired your
(Dollar amount painherited it, the fainterest in the prove	aid, or if you receive air market value at t	d the property a ne time you acq	s a gift or uired your
(Dollar amount painherited it, the fainterest in the province you transferred No	aid, or if you receive air market value at t operty):	d the property a ne time you acq	s a gift or uired your
(Dollar amount painherited it, the fainterest in the prove you transferred No	aid, or if you receive hir market value at to operty): any interest in this e	d the property and the time you acquarters and the time you acquarters are the time to the time.	s a gift or uired your
(Dollar amount painherited it, the fainterest in the prove you transferred No	aid, or if you receive air market value at t operty):	d the property and the time you acquarters and the time you acquarters are the time to the time.	s a gift or uired your
(Dollar amount painherited it, the fainterest in the prove you transferred No	aid, or if you receive hir market value at to operty): any interest in this e	d the property and the time you acquarters and the time you acquarters are the time to the time.	s a gift or uired your
(Dollar amount painherited it, the fainterest in the prove you transferred No 8A. What portion	aid, or if you receive hir market value at to operty): any interest in this e	d the property and the time you acquarter the natity during the transferred?	s a gift or uired your reporting
(Dollar amount painherited it, the fainterest in the prove you transferred No 8A. What portion	aid, or if you receive hir market value at to operty): any interest in this e of the interest was to oration did you receive	ntity during the	s a gift or uired your reporting
(Dollar amount pointerited it, the fainterest in the prove you transferred No 8A. What portion 8B. What consider (Dollar amount points)	aid, or if you received in market value at toperty): any interest in this element in the interest was to	ntity during the ransferred?	s a gift or uired your reporting st in the en
(Dollar amount painherited it, the fainterest in the prove you transferred No 8A. What portion 8B. What consider (Dollar amount painherited it, the fainterest in the fainterest it.	of the interest was to ration did you received and interest in this enterest in the enterest was to ration did you receive air market value and	ntity during the ransferred?	s a gift or uired your reporting st in the er s a gift or
(Dollar amount painherited it, the fainterest in the prove you transferred No 8A. What portion 8B. What consider (Dollar amount painherited it, the fainterest in the fainterest it.	aid, or if you received in market value at toperty): any interest in this element in the interest was to	ntity during the ransferred?	s a gift or uired your reporting st in the er s a gift or
(Dollar amount painherited it, the fainterest in the prove you transferred No 8A. What portion 8B. What consider (Dollar amount painherited it, the fainterest in the fainterest it.	of the interest was to ration did you received and interest in this enterest in the enterest was to ration did you receive air market value and	ntity during the ransferred?	s a gift or uired your reporting st in the er s a gift or

Yes III No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity do not identify solely by trading symbol: Royce Global Value TR Inc Com
2. Does the stock of the corporation trade on a stock exchange?
Yes No 🗆
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable,")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: I Jointly: If jointly, the percentage of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: Stock
Dollar Value of Shares: or Number of Shares: 71 percentage of ownership: 100 %
 Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🗐
If Yes, name of entity holding the encumbrance:

	you acquire an interest in the entity during the reporting period?
Yes _	No ■
If Yes	ž.
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	ve you transferred any interest in this entity during the reporting period
Yes [
If Yes	
AI TES	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?
*	

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below, A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: At and T, Inc.
2. Does the stock of the corporation trade on a stock exchange?
Yes No .
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: III If jointly, the percentage of your interest: 50 %
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: 6lock
Dollar Value of Shares: or Number of Shares: 1171 percentage of ownership: 50 %
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🖫
If Yes, name of entity holding the encumbrance:

7. Did	you acquire an interest in the entity during the reporting period?
Yes 🗌	No 🔳
If Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	e you transferred any interest in this entity during the reporting period
Yes [No ■
If Yes:	
	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
.;	8C. To whom did you transfer your interest in the entity?

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Suburban Propane Partners L.P.
Does the stock of the corporation trade on a stock exchange?
Yes No No
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: Signature of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Typė: stock
Dollar Value of Shares: or Number of Shares: 260 percentage of ownership: %
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🖃
If Yes, name of entity holding the encumbrance:

7. Did	you acquire an interest in the entity during the reporting period?
Yes 🗌	No 🔳
If Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	ve you <u>transferred</u> any interest in this entity during the reporting period No
If Yes	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
i	8C. To whom did you transfer your interest in the entity?
	· · · · · · · · · · · · · · · · · · ·

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each Interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Magellan Midstream Partners LLC
2. Does the stock of the corporation trade on a stock exchange?
Yes No O
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: J If jointly, the percentage of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: _stock Dollar Value of Shares: or Number of Shares: percentage of ownership: %
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, Ilens, contracts, options, etc.)
Yes No 🖃
If Yes, name of entity holding the encumbrance:

7. Did	you acquire an interest in the entity during the reporting period?
Yes 🗌	No 🔳
If Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase gift, will, etc.):
,	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	e you <u>transferred</u> any interest in this entity during the reporting period No No
If Yes;	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Enterprise PRDTS Partners L.P.
2. Does the stock of the corporation trade on a stock exchange?
Yes No 🗆
If "No," the legal address of the entity's principal office.
3. Is the Interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: If jointly, the percentage of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: _slock Dollar Value of Shares: or Number of Shares: _692 percentage of ownership: _100%
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🖬
If Yes, name of entity holding the encumbrance:

7. Did	you acquire an interest in the entity during the reporting period?
Yes [No ■
If Yes	1
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
er.	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
100	ve you transferred any interest in this entity during the reporting period
Yes [
If Yes	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?

Man (E) Man (T) (T) and to Cabadula (C)
Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Endbridge Energy Partners L.P.
2. Does the stock of the corporation trade on a stock exchange?
Yes No 🗆
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: 🖬 Attributable: 🗌
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: If jointly, the percentage of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: stock Dollar Value of Shares: or Number of Shares: percentage of ownership: %
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🖃
If Yes, name of entity holding the encumbrance:

7. Did	you acquire an interest in the entity during the reporting period?
Yes 🗌	No 🔳
If Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
ě	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	ve you transferred any interest in this entity during the reporting period
Yes [□ No ■
If Yes	2
	8A. What portion of the interest was transferred?
ū	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?
	· · · · · · · · · · · · · · · · · · ·

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Pioneer High Income Tr
Does the stock of the corporation trade on a stock exchange?
Yes No No
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: If jointly, the percentage of your interest: 9
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: stock Dollar Value of Shares: or Number of Shares: percentage of ownership: %
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🖃
If Yes, name of entity holding the encumbrance:

	period?
Yes □ No ■	
If Yes;	
7A. In what month was the interest acquired?	
7B. How was the interest in the entity acquired? (Example gift, will, etc.):	ole: purchase
7C. From whom did you acquire the interest in the entity purchased it from a brokerage, the name of the brokerage.	y? (If you ige):
7D. What consideration was given when the interest was (Dollar amount paid, or if you received the property as a inherited it, the fair market value at the time you acquir interest in the property):	a gift or
8. Have you <u>transferred</u> any interest in this entity during the re	porting perio
If Yes; 8A. What portion of the interest was transferred?	5
8B. What consideration did you receive for the interest in (Dollar amount paid, or if you received the property as inherited it, the fair market value and terms at the time transferred your interest in the property):	a girt or
8C. To whom did you transfer your interest in the entity	

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
 What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: PIMCO Corporate & Income Strat Fug
Does the stock of the corporation trade on a stock exchange?
Yes No O
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: If jointly, the percentage of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: stock Dollar Value of Shares: or Number of Shares: percentage of ownership: %
Are there any legal conditions or encumbrances that apply to your interes in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🔳
If Yes, name of entity holding the encumbrance:

7. Did	you acquire an interest in the entity during the reporting period?
Yes [No 🔳
If Yes	ž
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
, 0	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
,	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
-	ve you transferred any interest in this entity during the reporting period
Yes L] No ■
If Yes	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
<i>i</i> .	8C. To whom did you transfer your interest in the entity?

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Gabelli Div & Inc.
2. Does the stock of the corporation trade on a stock exchange?
Yes No No
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: stock
Dollar Value of Shares: or Number of Shares: percentage of ownership: %
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🖃
If Yes, name of entity holding the encumbrance:

7. Did	you acquire an interest in the entity during the reporting period?
Yes 🗌	No 🔳
If Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	e you transferred any interest in this entity during the reporting perio
If Yes;	
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
÷	8C. To whom did you transfer your interest in the entity?

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
1. What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Blackrock International Growth and Ing
Does the stock of the corporation trade on a stock exchange?
Yes No O
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: If jointly, the percentage of your interest: 9
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: stock Dollar Value of Shares: or Number of Shares: percentage of ownership:%
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🖃
If Yes, name of entity holding the encumbrance:

	you <u>acquire</u> an interest in the entity during the reporting period? No No
Yes If Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
Yes 🗆	e you <u>transferred</u> any interest in this entity during the reporting period? No I
If Yes;	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Verizon Communication
2. Does the stock of the corporation trade on a stock exchange?
Yes · No D
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
American Company of the Company of t
In your name alone: Jointly: U If jointly, the percentage of your interest:
In your name alone: Jointly: Jif jointly, the percentage of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the
If jointly, the percentage of your interest:
If jointly, the percentage of your interest:

7. Did	you acquire an interest in the entity during the reporting period?
Yes	No ■
If Yes	Ł
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Hav	ve you transferred any interest in this entity during the reporting perio
Yes L	□ No ■
If Yes	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?

	No 🗌 - (If no, go to So		
equired fo	or each interest you r		
. What is	the name of the entity? tify solely by trading sy	Include the complete name of the enti mbol: Teco Energy Inc	ity,
2. Does the	e stock of the corporati	on trade on a stock exchange?	
es 🔳			
f"No," th	e legal address of the o	entity's principal office.	Ü.
3. Is the in Paragraph	nterest held directly by E of Instructions for de	you or is it attributable to you? (See finition of "Attributable.")	
Directly: [Attributable:		
4. Do you	hold the interest in you	ir name alone, or is it held jointly?	
If jointly, t	me alone: Jointly he percentage of your	life doci	9
shares? (E	the nature of your into Example: stock, notes, c.) If in a non-publicly a of ownership.	erest and its dollar value or the number bonds, puts, calls, straddles, purchase traded entity or LLP or LLC, report the	of
percentage	e of Shares:e of ownership: _100	70	-
6. Are the	ere any legal conditions ty? (Example: mortgag	or encumbrances that apply to your integes, liens, contracts, options, etc.)	eres
Yes 🗆	Ņo 🖬 .		
12000000 <u>0</u> 0000	me of entity holding th	e encumbrance:	

f Yes;	
	7A. In what month was the interest acquired?
in in	7B. How was the interest in the entity acquired? (Example: purchase gift, will, etc.):
112	
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your
	interest in the property):
	e you transferred any interest in this entity during the reporting period
Yes 🙋	No 🗆
If Yes;	
	8A. What portion of the interest was transferred?
	300 shares
	8B. What consideration did you receive for the interest in the entity?
	(Dollar amount paid, or if you received the property as a girt of
9	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
N ₁	(Dollar amount paid, or if you received the property as a girt of inherited it, the fair market value and terms at the time you transferred your interest in the property):
	(Dollar amount paid, or if you received the property as a girt of inherited it, the fair market value and terms at the time you transferred your interest in the property): \$ 265.00
	(Dollar amount paid, or if you received the property as a girt of inherited it, the fair market value and terms at the time you transferred your interest in the property):

Yes No - (If no, go to Schedule C)	
If Yes; (Answer each question below. A separate Schedule B will b required for each interest you need to disclose.)	e
What is the name of the entity? Include the complete name of the entit do not identify solely by trading symbol: Southern Company	у,
2. Does the stock of the corporation trade on a stock exchange?	
Yes No 🗆	
If "No," the legal address of the entity's principal office.	
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")	
Directly: Attributable:	
4. Do you hold the interest in your name alone, or is it held jointly?	
In your name alone: Jointly: I	_%
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.	1
Type: slock Dollar Value of Shares: or Number of Shares: 425 percentage of ownership: 100 %	-
6. Are there any legal conditions or encumbrances that apply to your intere in the entity? (Example: mortgages, liens, contracts, options, etc.)	st
Yes No 🔳	
If Yes, name of entity holding the encumbrance:	

7. Did	you acquire an interest in the entity during the reporting period?
Yes [No 🔳
If Yes:	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
- 1691KL K44 <u>L</u>	ve you transferred any interest in this entity during the reporting period
Yes [
If Yes	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?

Did you have any interest in any corporations, partnerships, limited liability
partnerships (LLP) or limited liability companies (LLC) during the reporting period
whether or not the entity did business with the County?

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: Public Service Enterprise Group
Does the stock of the corporation trade on a stock exchange?
Yes ■ No □
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: If jointly, the percentage of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: 8tock Dollar Value of Shares: or Number of Shares: _285 percentage of ownership: _100%
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🗐
If Yes, name of entity holding the encumbrance:

7. Did	you <u>acquire</u> an interest in the entity during the reporting period?
Yes 🗌	No 🔳
If Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase gift, will, etc.):
*	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
Yes [e you <u>transferred</u> any interest in this entity during the reporting perio
If Yes;	8A. What portion of the interest was transferred?
a a	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?
× ,	

her or not the entity did business with the County?
The Clariff no. go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be
What is the name of the entity? Include the complete name of the entity? do not identify solely by trading symbol: Frontier Communications
2. Does the stock of the corporation trade on a stock exchange?
Yes 🔳 , No 🗆
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable: 4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: Stock or Number of Shares: 96 Dollar Value of Shares: 96 percentage of ownership: 100 %
6. Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, ilens, contracts, options, etc.)
Yes No 🖃
If Yes, name of entity holding the encumbrance:

7. Did	you acquire an interest in the entity during the reporting period?
Yes 🗌	No 🔳
If Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
	ve you transferred any interest in this entity during the reporting period
Yes L	
If Yes	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?

Yes No - (If no, go to Schedule C)	
If Yes; (Answer each question below. A separate Schedule required for each interest you need to disclose.)	B will be
What is the name of the entity? Include the complete name of do not identify solely by trading symbol: Duke Energy Corporation	the entity,
2. Does the stock of the corporation trade on a stock exchange?	
Yes No 🗆	
If "No," the legal address of the entity's principal office.	
3. Is the Interest held directly by you or is it attributable to you? Paragraph E of Instructions for definition of "Attributable.")	(See
Directly: Attributable:	
4. Do you hold the interest in your name alone, or is it held joint	y?
In your name alone: Jointly: If jointly, the percentage of your interest:	%
	2
5. What is the nature of your interest and its dollar value or the reshares? (Example: stock, notes, bonds, puts, calls, straddles, pur options, etc.) If in a non-publicly traded entity or LLP or LLC, repercentage of ownership.	cnase
5. What is the nature of your interest and its dollar value or the r shares? (Example: stock, notes, bonds, puts, calls, straddles, pur options, etc.) If in a non-publicly traded entity or LLP or LLC, representage of ownership. Type: slock	cnase
5. What is the nature of your interest and its dollar value or the r shares? (Example: stock, notes, bonds, puts, calls, straddles, pur options, etc.) If in a non-publicly traded entity or LLP or LLC, reperentage of ownership.	cnase
5. What is the nature of your interest and its dollar value or the reshares? (Example: stock, notes, bonds, puts, calls, straddles, pur options, etc.) If in a non-publicly traded entity or LLP or LLC, representage of ownership. Type: or Number of Shares:	ort the
5. What is the nature of your interest and its dollar value or the reshares? (Example: stock, notes, bonds, puts, calls, straddles, pur options, etc.) If in a non-publicly traded entity or LLP or LLC, representage of ownership. Type: _stock or Number of Shares:	ort the

7. Did	you acquire an interest in the entity during the reporting period?
Yes [No ■
If Yes	ž
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
8. Ha	ve you transferred any interest in this entity during the reporting period
Yes [□ No ■
If Yes	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
÷	8C. To whom did you transfer your interest in the entity?

Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: American Electric Power Co
Does the stock of the corporation trade on a stock exchange?
Yes No No
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: If jointly, the percentage of your interest:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: _stock Dollar Value of Shares: or Number of Shares: percentage of ownership: _100%
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🔳
If Yes, name of entity holding the encumbrance:

7. Did	you acquire an interest in the entity during the reporting period?
Yes 🗌	No
If Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property):
_	e you transferred any interest in this entity during the reporting perio
Yes L	No 🔳
If Yes:	8A. What portion of the interest was transferred?
	8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	8C. To whom did you transfer your interest in the entity?

The state of the s
Yes No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: PEPCO Holdings Inc.
Does the stock of the corporation trade on a stock exchange?
Yes No 🗆
If "No," the legal address of the entity's principal office.
3. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly:
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: 860ck Dollar Value of Shares: or Number of Shares: percentage of ownership: %
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, Ilens, contracts, options, etc.)
Yes No 🖃
If Yes, name of entity holding the encumbrance:

f Yes;	
	7A. In what month was the interest acquired?
	7B. How was the interest in the entity acquired? (Example: purchase, gift, will, etc.):
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your
	interest in the property):
3. Hav	re you transferred any interest in this entity during the reporting period?
3. Hav	ve you transferred any interest in this entity during the reporting period?
515	ve you <u>transferred</u> any interest in this entity during the reporting period?
Yes 🖟	No N
Yes 🖟	ve you <u>transferred</u> any interest in this entity during the reporting period?
Yes 🖟	8A. What portion of the interest was transferred? 112. ShareS 8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you
Yes 🖟	8A. What portion of the interest was transferred? 112. ShareS 8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
Yes 🖟	8A. What portion of the interest was transferred? 112. ShareS 8B. What consideration did you receive for the interest in the entity? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value and terms at the time you

Yes I No - (If no, go to Schedule C)
If Yes; (Answer each question below. A separate Schedule B will be required for each interest you need to disclose.)
What is the name of the entity? Include the complete name of the entity, do not identify solely by trading symbol: John Deere
2. Does the stock of the corporation trade on a stock exchange?
Yes No 🗆
If "No," the legal address of the entity's principal office.
3. Is the Interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.")
Directly: M Attributable:
4. Do you hold the interest in your name alone, or is it held jointly?
In your name alone: Jointly: III If jointly, the percentage of your interest: 60 %
5. What is the nature of your interest and its dollar value or the number of shares? (Example: stock, notes, bonds, puts, calls, straddles, purchase options, etc.) If in a non-publicly traded entity or LLP or LLC, report the percentage of ownership.
Type: Stock
Dollar Value of Shares: or Number of Shares: 14. & percentage of ownership: 50 %
Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.)
Yes No 🔳
If Yes, name of entity holding the encumbrance:

f Yes	
	7A. In what month was the interest acquired?
ï	Reinvested Dividends for 2016
	7B. How was the interest in the entity acquired? (Example: purchase gift, will, etc.):
	Stock Dividend Reinvestment
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	Deere & Co, c\o Compushare PO Box 43078 Providence, RI 02940
	inherited it, the fair market value at the time you acquired your interest in the property):
) Ha	Dividends \$34
Yes [ve you <u>transferred</u> any interest in this entity during the reporting periods. No
	ve you <u>transferred</u> any interest in this entity during the reporting periods. No No Output Description:

Yes 🔳	No 🗆 - (If n	o, go to Sched	ule C)		
<u>If Yes;</u> (required	Answer each	question belo est you need	w. A sepa to disclos	arate Sched e.)	ule B will be
1. What do not ide	is the name of tentify solely by	he entity? Ind trading symbol	lude the co	mplete name ania Power a	of the entity, and Light Corpor
2. Does t	the stock of the	corporation tr	ade on a st	ock exchange	27
Yes 🔳	No 🗆		19		
If "No,"	the legal addres	s of the entity	's principal	office.	
3. Is the Paragrapl	Interest held di h E of Instructio	rectly by you on	or Is It attrib on of "Attrib	outable to you	u? (See
Directly:	Attributab	le:			
4. Do yo	u hold the inter	est In your nar	ne alone, o	r is it held joi	ntly?
In your n If jointly,	ame alone: 🗐 the percentage	Jointly: of your interes	st:		
shares? options, o	is the nature of (Example: stock etc.) If in a non ge of ownership	, notes, bonds -publicly trade	, puts, calls	s, straddles,	purchase
Type: sign Dollar Value percentage	lue of Shares: . ge of ownership	. 100	r Number o %	f Shares:	1157
6. Are th	ere any legal co tity? (Example:	onditions or en mortgages, lie	cumbrance ns, contrac	s that apply t ts, options, e	o your Interest tc.)
Yes 🗌	No 🖃				
If Yes, n	ame of entity h	olding the enc	ımbrance:	7.	

f Yes	
	7A. In what month was the interest acquired? Reinvested Dividends for 2016
	7B. How was the interest in the entity acquired? (Example: purchas gift, will, etc.):
	Stock Dividend Reinvestment
	7C. From whom did you acquire the interest in the entity? (If you purchased it from a brokerage, the name of the brokerage):
	Stock Reinvest: Penn Power & Light, POBox 64856,St Paul MN55164
	7D. What consideration was given when the interest was acquired? (Dollar amount paid, or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property): Dividends \$1692
. Ha	ve you transferred any interest in this entity during the reporting peri
. Ha ⁄es [ve you <u>transferred</u> any interest in this entity during the reporting peri No
es [□ No ■
es [□ No ■
	□ No ■

Schedule C - Interests in Non-Corporate Business Entities Doing Business with the County

Do you have an interest in any non-corporate business entity (a sole proprietorship) that did business with the County during the reporting period? No I - (If no, go to Schedule D) Yes If Yes; (Answer each question below. A separate Schedule C will be required for each business entity to be disclosed.) 1. Name and Address of the Principal office of the business entity? Address: City/State/Zip: 2. Is the interest held directly by you or is it attributable to you? (See Paragraph E of Instructions for definition of "Attributable.") Attributable: Direct: 3. Do you hold the interest solely or is it jointly held with another? Jointly: Solely: 3A. If jointly, the percentage of your joint interest: ______% 3B. Dollar value of your interest in the entity: \$_____; or percentage of your interest in the entity: ______% 4. Are there any legal conditions or encumbrances that apply to your interest in the entity? (Example: mortgages, liens, contracts, options, etc.) No 🗌 Yes 🗌 If Yes; give name of creditor: 5. Was any interest <u>acquired</u> during the reporting year? Yes 🗌 No 🗌 If Yes; 5A. What month was the interest acquired?

	5B. How was the interest in the entity acquired? (Example: purchase gift, will, etc.)
	5C. From whom did you acquire the interest?
	5D. What consideration was given when the interest was acquired? (Dollar amount paid or if you received the property as a gift or inherited it, the fair market value at the time you acquired your interest in the property)
Did	you transfer any of your interest during the reporting period?
; 	No 🗆
es;	
	6A. What percentage of interest, if less than all, was transferred?
	%
	6B. What consideration did you receive for the interest in the entity? (Dollar amount paid or if you received the property as a gift or inherited it, the fair market value and terms at the time you transferred your interest in the property):
	6C. To whom did you transfer your interest in the entity?

If you have additional interests in sole proprietorship(s) that did business with the County during the reporting year, please use additional sheet(s) if necessary, and answer each of the above questions for each additional entry.

Schedule D - Gifts

During the reporting period, did you receive any gift(s), directly or indirectly, in excess of a value of \$20 or a series of gifts from the same donor with a cumulative value of \$100 or more from a person or entity who: 1) did business with the County; 2) engaged in an activity that was regulated or controlled by the County; or 3) was a regulated lobbyist? Gifts received from a member of the official's or employee's immediate family, another child, or a parent of the individual, do not need to be disclosed.

1.	Who gave you the gift?
2.	What was the nature of the gift? (Example: book, restaurant meal, theater tickets, book, etc.)
3.	What was the value of the gift?
4.	If the gift was given to someone else at your direction, list the identity of the recipient of the gift.

Schedule E – Officers, Directorships, Salaried Employment and Similar Interests

During the reporting period, did you or any member of your immediate family (spouse or dependent child) have any salaried employment or hold any office or directorship with an entity that did business with the County?

	quired for each disclosure.)	
1.	What is the name and address of the principal office of the busin	ess ent
Na	me:	
Ad	dress:	
Cit	y/State/Zip:	
2. (E:	Who was the individual who held the position or interest listed al cample: yourself, spouse, dependent child)	oove?
Se	If: Dependent child:	
	2A. Name of spouse or dependent child:	
(E	What is the title of the office you, your spouse or dependent chil kample: limited partner, director, treasurer, chair of the board of	d held? truste
(E	What is the title of the office you, your spouse or dependent chil kample: limited partner, director, treasurer, chair of the board of	truste
(E: etc 4.	What is the title of the office you, your spouse or dependent chil kample: limited partner, director, treasurer, chair of the board of (a.)	truste
(E: etc 4.	What is the title of the office you, your spouse or dependent chil cample: limited partner, director, treasurer, chair of the board of	truste

Schedule F – Debts You Owe

During the reporting period, did you owe a debt (excluding a retail credit account) to a financial entity that did business with the County? [NOTE: If, on Schedule A, B or C you listed a financial entity that did business with the County as the holder of your mortgage or other encumbrance, you must complete Schedule F with regard to that indebtedness.]

Yes No - (If no, go to Schedule G)
If Yes; (Answer each question below. A separate Schedule F will be required for each debt to be disclosed.)
To whom did you owe the debt? (Do not include consumer credit debts) Bun Trust Bank
2. When was the debt Incurred? November 2014
3. What are the interest rate and terms of payment of the debt?
Interest Rate 1.9% Terms (monthly, bimonthly, annually, etc): monthly for 5 years
4. What was the amount of the debt as of the end of the reporting period. If debt existed during the reporting period but was paid in full at the end of the period, put \$0. \$26,200
5. Did the principal of the debt increase or decrease X during the reporting period, and by how much? \$ 14,400
6. Was any security given for the debt?
Yes No 🗆
Tf Yes: Please state what type of security was given (home, car, boat, etc): -Car 2014 BMW
7. If this is a transaction in which you were involved, but which resulted in a debt being owed by your spouse or dependent child, identify your spouse or child and describe the transaction. John Lean Waste and Evelon Kash

If necessary, please use additional sheet(s) for any additional entries.

Schedule F - Debts You Owe

During the reporting period, did you owe a debt (excluding a retail credit account) to a financial entity that did business with the County? [NOTE: If, on Schedule A, B or C you listed a financial entity that did business with the County as the holder of your mortgage or other encumbrance, you must complete Schedule F with regard to that indebtedness.]

Yes No - (If no, go to Schedule G)
If Yes; (Answer each question below. A separate Schedule F will be required for each debt to be disclosed.)
To whom did you owe the debt? (Do not include consumer credit debts) State Employees Credit Union
2. When was the debt incurred? January 2013
3. What are the interest rate and terms of payment of the debt?
Interest Rate 2.625% Terms (monthly, bimonthly, annually, etc): monthly for 15 years
4. What was the amount of the debt as of the end of the reporting period. If debt existed during the reporting period but was paid in full at the end of the period, put \$0. $$208,673$
5. Did the principal of the debt increase or decrease X during the reporting period, and by how much? \$20,646
during the reporting period, and by how much? \$20,646
6. Was any security given for the debt?
Yes No 🗆
If Yes: Please state what type of security was given (home, car, boat, etc): Home
7. If this is a transaction in which you were involved, but which resulted in a debt being owed by your spouse or dependent child, identify your spouse or child and describe the transaction. Joint Lean Windo and Evolvin Keich

If necessary, please use additional sheet(s) for any additional entries.

Schedule G – Family Members Employed by the County

Du	ring the reporting period, were any members of your immediate family (spouse dependent children) employed by the County in any capacity?				
	Yes No II - (If no, go to Schedule H)				
	If Yes; (Answer each question below. A separate Schedule G will be required for each member of the immediate family who is employed by the County.)				
	1. What is the relation and name of the immediate family member employed by the County?				
	What is the name of the agency that employed the member of your immediate family?				
	What was the title of your immediate family member's position in the County agency during the reporting period?				
rŕ	necessary, please use additional sheet(s) for any additional entries.				

Schedule H - Employment/Business Ownership

No III - (If no, go to Schedule I)

During the reporting period, did you or any member of your immediate family, receive any earned income from an entity other than Baltimore County? Please note that your dependent child's employment or business ownership does not need to be disclosed unless the place of employment or the business entity is subject to regulation or the authority of the County or has contracts in excess of \$10,000 with the County.

f Yes; (Answer each question below. A separate Schedule H will be equired for each member of the immediate family who had imployment or ownership of a business entity.)
. If, during the reporting period, you or a member of your immediate fam ad employment from which you or they earned income, list the relation, ame, and address of the employment.
lame)
elationship:
ame of Employer:ddress:
Ity/State/ZIp:
. If, during the reporting period, you or a member of your immediate family following the reporting period, you or a member of your immediate family from which income was earnest the relation, name and address of the business entity.
ame:elationship:
elationship:
ame of Business Entity:
ddress:
Ity/State/ZIp:
######################################

If necessary, please use additional sheet(s) for any additional entries.

FOR ELECTED OFFICIALS ONLY

Yes []

If an elected official has a change to salaried employment as listed above, the elected official shall file a supplement to this schedule within 30 days after the change. This requirement applies only to the elected official himself or herself.

Schedule I – Other

Is there any additional information or interest you would like to disclose? Wade and Evelyn Kach retired from the Baltimore County Public School System						
in 2000. Each receives a retirement from the Maryland State Retirement System.						
Wade Kach retired from the Maryland House of delegates in 2014. He receives a retirement from the Maryland Legislative Retirement System						
7,			,			

STANDARDS OF CONDUCT

The Baltimore County Public Ethics Law includes standards of conduct applicable to financial disclosure filers and other County employees. The standards address disqualification from participation, prohibited secondary employment, prohibited ownership interests, misuse of position, prohibited solicitation and acceptance of gifts, misuse of confidential information, postemployment limitations, prohibited dealings with the County, and procurement specifications assistance restrictions. The Law provides for exceptions and exemptions under certain circumstances.